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Alpen Partners International's  
Portfolio Management team on  
their commitment to excellence and  
to our clients

Pierre Gabris

Anto Grubesa - Bertrand Molliere - Carlos Menés Beoni

Dennis Ellegren - Daniel Steiner - Arthur Vaillant

Fabian Baumgartner - Franz Lukas



## Pierre Gabris

Founder & Managing Partner  
Portfolio Management

In the dynamic world of investing, maintaining a performance-driven mindset enables us to seize opportunities and navigate challenges.

While markets may ebb and flow, our unwavering commitment to meeting our clients' needs provides a steady source of stability and reassurance in an increasingly volatile world.

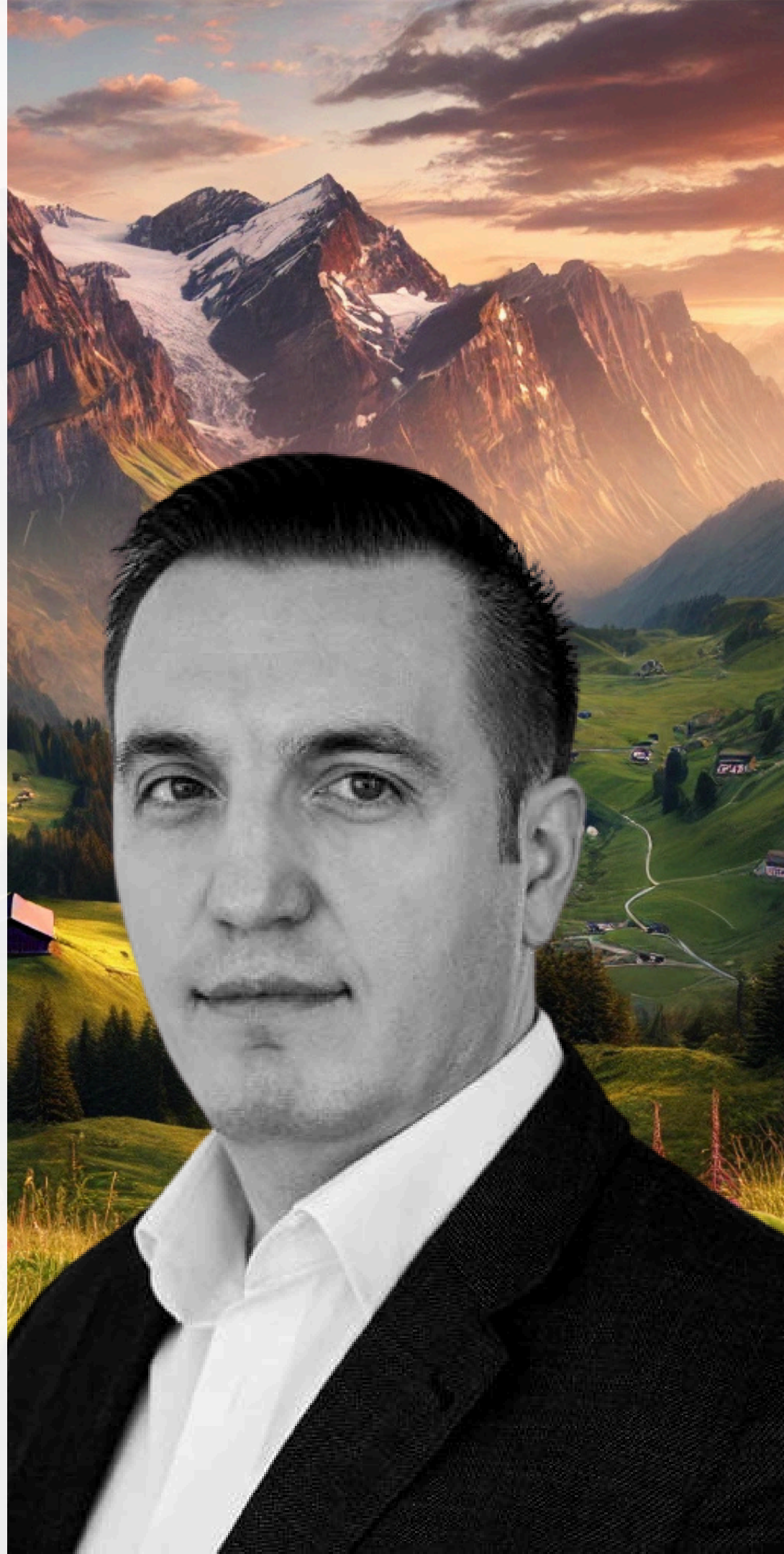


## Anto Grubesa

Portfolio Management

**Adaptability is essential** in today's dynamic market environment. We consistently evaluate and refine our investment strategies to align with our clients' evolving needs and shifting market conditions.

**Our focus on performance** goes beyond surpassing benchmarks—it's about exceeding client expectations and helping them to achieve their long-term financial aspirations.



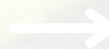


## Bertrand Molliere

Partner, Portfolio Management

**Anticipating and staying ahead** of our clients' needs is central to our commitment to excellence. We proactively identify opportunities and make strategic adjustments to drive financial success.

**What sets us apart** is our unwavering dedication. We go above and beyond, exploring every avenue, aiming to deliver exceptional results for our clients.





## Carlos Menés Beoni

Portfolio Management

We view each client as a unique puzzle, thoughtfully analyzing their financial landscape to craft a tailored portfolio that aligns with their specific needs and goals.

For us, performance isn't solely about maximizing returns—it's equally about managing risk. Protecting our clients' capital and safeguarding their wealth remains at the heart of our approach.





## Dennis Ellegren

Portfolio Management

**Empathy is the cornerstone** of our client-focused approach. By understanding our clients' perspectives, we are driven to work decisively to help them achieve their financial goals.

As portfolio managers, **we embrace full accountability** for the outcomes we deliver. Our steady focus on performance reflects our commitment to excellence and our dedication to meeting and even exceeding client expectations.





A portrait of Daniel Steiner, a man with short dark hair, wearing a dark suit jacket over a light-colored shirt. He is smiling slightly. The background of the portrait is a scenic view of a mountain range with snow-covered peaks and a calm lake reflecting the sky and mountains.

## Daniel Steiner

Portfolio Management

**We are committed** to defining clear, precise objectives for every investment, eliminating ambiguity in our pursuit of success.

**Transparent communication** is at the core of our approach, keeping our clients informed at every stage. This fosters trust and collaboration as we work together to achieve their financial goals.



Arthur Vaillant

Portfolio Management

Gaining a deep understanding of our clients' broader life goals enables us to design comprehensive financial plans. Our focus is on helping them turn their dreams into reality while ensuring long-term financial stability.

We don't rest on past successes.

Instead, our performance history inspires us to consistently innovate and enhance our investment strategies, striving for even greater outcomes.





## Fabian Baumgartner

Portfolio Management

**Precision in portfolio management** lies in carefully aligning our clients' financial objectives with tailored investment strategies.

**Through thoughtful analysis** of market trends and risk factors, we aim to optimize portfolio performance, navigating evolving economic trends with foresight.



## Franz Lukas

Portfolio Management

**Risk management** goes beyond simply avoiding losses—it's about safeguarding our clients' accumulated wealth. We focus on achieving the optimal balance between risk and reward in every investment decision.

**Performance-driven investing** requires both discipline and patience. We remain steadfast in our long-term vision, navigating short-term market fluctuations with resolve.





Our heartfelt gratitude goes to each member of our hard-working Portfolio Management team.

Our success is a direct result of their tireless efforts, exceptional skills, and deep understanding of our clients' needs.

They have always gone above and beyond to ensure that our clients receive the best possible service, and their dedication is truly commendable.



Pierre Gabris - Founder & Managing Partner

Christian Kamer - Managing Partner

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- INVESTMENT CONSULTANCY
- WEALTH PLANNING TEAM



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WEALTH  
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Alpen Partners AG



WEALTH  
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AWARDS 2025

## Investment Consultancy

*“The judges selected Alpen Partners | Alpen Partners International as the winning firm for its client-centric, holistic advisory services, offering tailored solutions in investment consulting and global wealth planning. Their commitment to fiduciary responsibility, diversification, and access to alternative investments underscores their excellence in client-focused wealth management.”*

## Wealth Planning Team

*“Alpen Partners | Alpen Partners International is recognized for its holistic wealth planning approach; they combine trust structures and private placement life insurance to address the complex needs of affluent families. They offer tailored strategies that ensure effective wealth transfer and sustainable financial growth across generations.”*

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